**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 2 October 2019**

**Subject:** Tap Issue

***(TUHF URBAN FINANCE (RF) LIMITED –“TU1A11”)***

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The JSE Limited has granted a listing to **TUHF URBAN FINANCE (RF) LIMITED,** with effect from 3 October 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Tap Amount** R 115,000,000.00

**Total Amount Following Tap Issue** R 500,000,000.00

**Bond Code** TU1A11

**Nominal Issued** 115,000,000.00

**Issue Price** 101.58737534%

**Coupon** 9.053% (3 Month JIBAR as at 31 July 2019 of 6.833% plus 222 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 April 2039

**Books Close** 26 January, 25 April, 26 July, 26 October

**Interest Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** 25 January, 24 April, 25 July, 25 October

**Issue Date** 3 October 2019

**Date Convention** Following

**Interest Commencement Date** 31 July 2019

**First Interest Date** 30 April 2019

**Call / Step Up Date** 31 January 2025

**ISIN No.** ZAG000156167

**Additional Information** Secured Class A Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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